



## SONATA Finance Private Limited

2<sup>nd</sup> Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

Email: [info@sonataindia.com](mailto:info@sonataindia.com)

Website: [www.sonataindia.com](http://www.sonataindia.com)

To,  
IDBI Trusteeship Services Limited,  
Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate, Mumbai- 400001,

Date: February 03, 2023

**Subject: Intimation of Interest and Partial Principal Repayment of Unlisted NCD**

Dear Sir,

As per the captioned subject, we hereby certify that we have made the payment towards the interest and partial principal amount of the below mentioned security:

Beneficiary	Due Date	Payment Date	Amount of Interest	Amount of Principal (Partially Redeemed)	Reference No.
Global Access Fund LP	03/02/2023	02/02/2023	Rs. 15,35,330.14 (Rupees Fifteen Lakh Thirty-Five Thousand Three Hundred and Thirty point one four)	Rs. 7,95,00,000 (Rupees Seven Crores Ninety- Five Lakh)	UBINH23033877207

Please take it on your record.

For Sonata Finance Private Limited

Paurvi Srivastava  
Company Secretary  
ICSI Membership No. A34110  
2D/1/305, Madhwapur, Allahabad-211003



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To,

IDBI Trusteeship Services Limited,  
Asian Building, Ground Floor 17,  
R. Kamani Marg, Ballard Estate,  
Mumbai- 400001, India

Date: February 24, 2023

**Subject: Intimation of Interest and Final Principal Repayment of Unlisted Non-Convertible Debentures (“NCD”)**

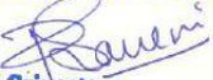
Dear Sir,

As per the captioned subject, we hereby certify that we have made the payment towards the interest and principal amount of the below mentioned security:

Beneficiary	Due Date	Payment Date	Amount of Interest ( <i>net withholding of taxes</i> )	Amount of Principal ( <i>Full and Final Redemption</i> )	Reference No.
Global Access Fund LP (formerly Watercredit Investment Fund 1, LLC)	24/02/2023	23/02/2023	Rs. 4,38,666.00 (Rupees Four Lakh Thirty-Eight Thousand Six Hundred and Sixty-Six)	Rs. 7,95,00,000.00 (Rupees Seven Crores Ninety- Five Lakh)	JSFBR52023022350434843

Please take it on your record.

For Sonata Finance Private Limited

  
Paurvi Srivastava  
Company Secretary  
ICSI Membership No. A34110  
2D/1/305, Madhwapur, Allahabad-211003

**Ref: SEBI/BSE/2022-23/095****Date: February 28, 2023****Script Code: 974110****Company Code: 10494**

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, we hereby certify that the partial principal and interest payment of "Northern Arc Money Market Alpha Trust" has been made timely before the due date. The payment details are as under:

- a. Whether Interest payment/ redemption payment made: **Yes (Interest and Partial Redemption Payment made)**
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Issue size	Rs. 20,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 46,70,897/-
4	Frequency	Quarterly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	12/02/2023
8	Due date for interest payment	28/02/2023
9	Actual date for interest payment	27/02/2023
10	Amount of interest paid	Rs. 46,70,897/-
11	Date of last interest payment	30/11/2022
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment	UBINH23058405353

c. Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Type of redemption (full/ partial)	Partial Redemption
3	If partial redemption, then	
	a. By face value redemption	Face value reduced by Rs. 2,50,000/-
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	NIL
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	28/02/2023
10	Actual date for redemption (DD/MM/YYYY)	27/02/2023
11	Amount redeemed	Rs. 5,00,00,000/-
12	Outstanding amount (Rs.)	Rs. 10,00,00,000/-
13	Date of last Interest payment	30/11/2022

Please take it on your record.

**For Sonata Finance Private Limited**

Pauravi  
Srivastava

Digitally signed by  
Pauravi Srivastava  
Date: 2023.02.28  
11:08:53 +05'30'

**Paurvi Srivastava**  
**Company Secretary**

**CC:**

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings & Research Private Limited (Credit Rating Agency)



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Contact No : 0522-4005729  
Email: [info@sonataindia.com](mailto:info@sonataindia.com)  
Website: [www.sonataindia.com](http://www.sonataindia.com)

To,  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No- 604,  
C.S.T Road, Kalina, Santacruz (East),  
Mumbai- 400098

Date: February 28, 2023

**Subject: Intimation of Partial Principal Repayment towards unlisted Non- Convertible Debentures ("NCD")**

Dear Sir,

As per the captioned subject, we hereby certify that we have timely made the repayment towards the partial principal amount of the NCDs issued to Northern Arc India Impact Fund:

ISIN No.	Due Date	Payment Date	Amount of Principal	Reference No.
INE509M07329	28/02/2023	27/02/2023	Rs. 12,50,00,000.00 (Rupees Twelve Crores Fifty Lakh only)	JSFBR52023022750437017

Please take it on your record.

**For Sonata Finance Private Limited**

Pauravi  
Srivastava

Digitally signed by  
Pauravi Srivastava  
Date: 2023.02.28  
15:32:35 +05'30'

**Paurvi Srivastava**  
**Company Secretary**

**Cc:**  
*India Ratings & Research Private Limited (Credit Rating Agency)*